

Optional Services Booklet

The Hongkong and Shanghai Banking Corporation Limited, India (Bank)

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Help Us Serve You Better

The Hongkong and Shanghai Banking Corporation Limited, India (Bank)

Name _____ Date _____

City _____ State _____

Contact number(s) _____ Residence _____ Office _____ Mobile _____

E-mail _____

I would like to know more about the business current account¹.

I would like to know more about HSBC Home Loan/Loan Against Property².

I would like you to help me draw up a financial plan, using a combination of following products that would aid me in achieving my financial goals.

- Deposits
- Mutual funds³/Systematic investment plan³
- Life insurance⁴.

I would like to know more about financial market investment opportunities available.

I would like HSBC to help me with an Auto Insurance for my car _____ (make/model) which is expiring in _____ (mm/yyyy) and assist me in renewing it.

I would like to know more about the Health Insurance Plans offered through HSBC.

I would like to know more about the Home Insurance plan offered through HSBC.

Optional Section

1. Marketing offers:

I hereby I hereby agree to receive marketing communications through telephone call/E-mail/SMS on various products/features/promotion offers provided by the Bank. I understand that in case I DO NOT wish to receive marketing offers or the marketing communication, I can register for 'Do Not Call and Marketing Opt Out' service through Bank's website www.hsbc.co.in or other channels as may be offered by the Bank.

2. Assignment of activities to third party agencies:

I/We acknowledge that the Bank remains entitled to assign any activities to any third party agencies/service providers at its sole discretion. I/We further acknowledge the right of the Bank to provide details of my/our account and sharing or transfer of information which will be on a confidential basis to HSBC Group offices or other third party agencies/service providers, whether located in India or overseas for the purpose of availing support services of any nature, by the Bank and also may disclose information if required or permitted by any law, rule or regulation or at the request of any public or regulatory authority or if such disclosure is required for the purposes of preventing fraud, without any further specific consent or authorisation from me/us.

Signature



Disclaimer

- 1 Terms and conditions apply.
- 2 Terms and Conditions apply. All loans shall be at the sole discretion of The Hongkong and Shanghai Banking Corporation Limited, India. Loans available for applicants and properties in Mumbai, New Delhi (NCR), Bengaluru and Chennai.
3. Mutual funds are subject to market risk. Please read the offer document carefully before investing.
4. Insurance is a subject matter of solicitation.

Office Use Only

Employee code _____ Branch code _____

Campaign code _____ SE code _____

Account no. _____ Account type _____

Form 60

The Hongkong and Shanghai Banking Corporation Limited, India (Bank)

[See second proviso to rule 114B]

Form of declaration to be filled by a person who does not have a Permanent Account Number (PAN) and who enters into any transaction specified in rule 114B.

1. Full name and address of the declarant _____
2. Particulars of transaction _____
3. Amount of transaction _____
4. Are you assessed to tax? Yes No
5. If yes,
 - (i) Details of word/circle/range where the last return of income was filed?
 - (ii) Reasons for not having Permanent Account Number (PAN)?
6. Details of the document being produced in support of address in column (1)

Verification

I, _____ do hereby declare that what is stated above is true to the best of my knowledge and belief.

Verified today, the _____ day of _____.

Date _____

Place _____

Signature of the declarant

Instructions: Documents which can be produced in support of the address are:

- (a) Ration card
- (b) Passport
- (c) Driving licence
- (d) Identity card issued by any institution
- (e) Copy of the electricity bill or telephone bill showing residential address
- (f) Any document or communication issued by any authority of the central government, state government or local bodies showing residential address
- (g) Any other documentary evidence in support of this address given in the declaration

