

Registration Form *(Online Transactions for Mutual Funds)*

I request you to register me for transacting online for Mutual Funds and am enclosing the necessary details and documents.

Name of Customer:
(As it appears in your HSBC India Savings Account):

Country of Residence:

Current Occupation:

Business/Company Name:

Nature of Business of the Company:

Select as appropriate:

1. I have been investing in Mutual Funds through HSBC India and have already submitted copy of my KYC acknowledgement slip to HSBC India
2. I have been investing in Mutual Funds through HSBC India but have not submitted copy of my KYC acknowledgement slip to HSBC India
3. I have never invested in Mutual Funds through HSBC India

If you have selected either 2 or 3 as above, please provide copy of your KYC acknowledgement slip along with the original (for verification).
 If you have not submitted your PAN details to us, you are requested to provide copy of your PAN card along with original (for verification) to complete the registration process for our online mutual fund services.

Internet Banking User ID:

E-mail Address:

HSBC India Account Number:

Seafarer Declaration (applicable for Merchant Navy sailors)

(This declaration may be provided on a separate sheet in case there are more than one account holders who are seafarers)

I hereby declare and confirm that I am a Non Resident Indian (NRI), as per the definition under FEMA, 1999 and the Rules and Regulations made there under, and I am on contract with _____

(company) registered in _____

_____ (address of the principal).

I also confirm that I will inform HSBC India in the event in my status of NRI is altered and take such necessary action as is required under FEMA.

Encl:

- Copy of KYC acknowledgement slip.
- Copy of PAN (as explained above).
- Passport Expiration Page (in case you are a NRI customer with NRE account type). Please submit original for verification.

Signature of the Customer

For Office Use Only

Electronic Banking Number: _____

Signature of HSBC India Staff: _____ Branch Name: _____

Name of HSBC India Staff: _____ Date:

Most Important Terms and Conditions

- ▶ KYC is mandatory for all investors irrespective of the investment amount.
- ▶ This functionality to perform buy / sell / switch / SIP transactions through Internet Banking in respect of Mutual fund units is available to those accountholders of HSBC India, who are registered users of Internet Banking.
- ▶ Mutual Funds units through Internet Banking can only be bought and held in the name of the person to whom the Internet Banking account belong in his / her 'Sole' capacity.
- ▶ The Customer shall be responsible for the correctness and completeness of information submitted for various online transactions like buy / sell / switch / SIP. The customer under no circumstances can cancel a transaction instruction (except future SIP instructions) once submitted online.
- ▶ The date of execution of Mutual Fund transaction through Internet Banking and consequently the applicable Net Asset Value (NAV) will be determined in accordance with the cut-off timings available online.
- ▶ Mutual Fund transactions through Internet Banking can only be executed in respect of select Mutual Fund Schemes, as determined by HSBC India from time to time.
- ▶ Detailed Terms and Conditions for this service is available online. We request you to go through them before investing.
- ▶ Investments and services are subject to prevailing market conditions / external factors.
- ▶ HSBC India currently offers Investment Products from entities registered and regulated in India. These products are currently not available to NRI customers residing in US, Canada, Australia and New Zealand.