



Transcript of Wealth Management Account on your mobile

Here's how you can open Wealth Management Account on your mobile

Follow these steps and manage your wealth, on the go

Login

- Log onto the HSBC India Mobile Banking App
- Click on the 'Investment' tab on the bottom panel
- Select 'Continue' to start your account opening journey
- An account status check will run to verify if:
 - You don't have a Wealth Management Account
 - An application is already in process
 - Your KRA KYC verification is pending
 - Your account is blocked

Apply

- Get started' to check your eligibility and start your application process
- You're eligible! Review and confirm your details to submit your application
- Once you have confirmed the details, your application process is almost complete

Verify

- Fill in the required details and submit soft copies of the listed documents to complete the 'Verify KRA KYC' step
- Tada! Your application has been sent and will be processed in 2-3 days
- Once you 'Confirm', you will be redirected back to the home screen

In Process

- A message informing you that your 'application is in process' will be displayed at the top in 'Investments'
- Now, sit back and relax
- You will receive a notification once your Wealth Management Account is ready

End of Transcript